

FirstRand Bank Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1929/001225/06)
Issuer code: FRIL
LEI: ZAYQDKTCATIXF9OQY690
Bond code: FRS302 ISIN: ZAG000186115
(FRB)

LISTING OF NEW FINANCIAL INSTRUMENT

The JSE has granted FirstRand Bank the listings of its FRS302 unsecured structured notes respectively, in terms of its note programme (the programme) dated 29 November 2011, as amended from time to time, effective 19 May 2022.

Debt security code:	FRS302
ISIN:	ZAG000186115
Type of debt security:	Single index and currency linked notes
Nominal issued:	ZAR 25 000 000.00
Issue date:	19 May 2022
Issue price:	100% of par
Last day to register:	By 17:00 on 14 May 2023
Books close:	15 May 2023
Business day convention:	Following business day
Maturity date:	19 May 2023
Final maturity amount:	An amount in ZAR determined and calculated by the Calculation Agent equal to the Index Linked Redemption Amount: $ILRA = ANA * ((FIL / IIL) + ARA * DC) * (FXFVD / FXFSD)$, all definitions used in this calculation are as per the pricing supplement
Other:	The pricing supplement contains additional terms and conditions to the terms and conditions as contained in the programme
Summary of additional terms:	Please refer to the redemption/payment basis, the early redemption at the option of the issuer, the final and early redemption amounts and the FX disruption provision contained in the pricing supplement
Programme amount:	ZAR 30 000 000 000.00
Total notes in issue under programme:	ZAR 28 789 171 553.30 as at the signature date of the pricing supplement
Dealer:	Rand Merchant Bank, a division of FirstRand Bank Limited

18 May 2022

Debt Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)